**Market Notice**

**Date: 28 June 2012**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited –“TSP133”)***

====================================================

The JSE Limited has granted a listing to ***Transnet SOC Ltd under their Domestic Medium-Term Note and*** Commercial Paper (“CP”) Programme dated 25 October 2011.

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 32,418,000,000.00

**Bond Code** TSP133

**Nominal Issued** R 150,000,000.00

**Issue Price** 97.11455%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 3 January 2013

**Books Close** 29 December 2013

**Interest Date(s)** 03 January 2013

**Last Day to Register** 28 December 2013

**Issue Date** 28 June 2012

**Date Convention** Following

**Interest Commencement Date** 28 June 2012

**First Interest Date** 03 January 2013

**ISIN No.** ZAG000096793

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Mark Tannous Transnet Limited (011) 220 3200

Kea Sape JSE (011) 520 7603

Diboko Ledwaba JSE (011) 520 7222